



# Smart Thermostat Project Information Form

For Single Family, Multifamily and Manufactured Home Residential Customers

Instructions: Complete this form and submit it and your sales receipt to Clark Public Utilities ([rebates@clarkpud.com](mailto:rebates@clarkpud.com)).

## HOUSEHOLD INFORMATION

Customer Name	Installation Address (Street, City, State, Zip)
Customer Phone	Home Type <input type="checkbox"/> Single Family <input type="checkbox"/> Manufactured Home <input type="checkbox"/> Multifamily <input type="checkbox"/> Existing <input type="checkbox"/> New Construction

## EXISTING EQUIPMENT INFORMATION

One Smart Thermostat per furnace or heat pump controlled with a limit of two per household.

Existing Equipment Information	Thermostat 1	Thermostat 2
What heating system is the thermostat controlling?	<input type="checkbox"/> Electric Forced Air Furnace <input type="checkbox"/> Air or Water Source Heat Pump	<input type="checkbox"/> Electric Forced Air Furnace <input type="checkbox"/> Air or Water Source Heat Pump
Previous Thermostat Type (If previous thermostat contains mercury, contact your local waste management or <a href="http://www.thermostat-recycle.org">www.thermostat-recycle.org</a> for disposal locations.)	<input type="checkbox"/> Programmable <input type="checkbox"/> Manual <input type="checkbox"/> Other _____	<input type="checkbox"/> Programmable <input type="checkbox"/> Manual <input type="checkbox"/> Other _____

## NEW EQUIPMENT INFORMATION (Thermostats must be installed on or after 04/01/17 to qualify for the rebate.)

Information	Thermostat 1	Thermostat 2
Thermostat manufacturer		
Thermostat model (item number)		
Thermostat serial number		
Who installed the thermostat?	<input type="checkbox"/> Homeowner <input type="checkbox"/> Contractor or Utility	<input type="checkbox"/> Homeowner <input type="checkbox"/> Contractor or Utility
Select Qualified Product:	<input type="checkbox"/> Nest (Gen 3 or NestE) <input type="checkbox"/> Ecobee3 or Ecobee4 <input type="checkbox"/> Carrier Cor TP-WEM01-A <input type="checkbox"/> Bryant T6-WEM01-A	<input type="checkbox"/> Nest (Gen 3 or NestE) <input type="checkbox"/> Ecobee3 or Ecobee4 <input type="checkbox"/> Carrier Cor TP-WEM01-A <input type="checkbox"/> Bryant T6-WEM01-A
Thermostat settings reflect the local geographic area where it has been installed.	<input type="checkbox"/> Yes <input type="checkbox"/> No (If "No", project is not eligible for incentives)	<input type="checkbox"/> Yes <input type="checkbox"/> No (If "No", project is not eligible for incentives)
Occupancy detection has been set "ON"	<input type="checkbox"/> Yes <input type="checkbox"/> No (If "No", project is not eligible for incentives)	<input type="checkbox"/> Yes <input type="checkbox"/> No (If "No", project is not eligible for incentives)
Reference program Qualified Product List for information on how to properly set occupancy detection.		
If thermostat controls a heat pump, thermostat has been programmed to control a heat pump.	<input type="checkbox"/> Yes <input type="checkbox"/> No (If "No", project is not eligible for incentives)	<input type="checkbox"/> Yes <input type="checkbox"/> No (If "No", project is not eligible for incentives)
Reference program Qualified Product List for information on how to properly set auxiliary heat control.		

## INSTALLER/CUSTOMER INFORMATION (must be signed by the person whose name appears on the electric utility account)

Homeowner or HVAC Contractor/Company	
By signing this form, I confirm the above information is correct to the best of my knowledge. The customer also authorizes the utility to utilize billing data for energy savings analysis. With this authorization, the utility may also release up to two years pre-installation and up to two years, post-installation of the customer's billing information to BPA and other third parties in order to perform energy savings analysis. The customer also hereby releases the utility from any and all liability arising from or connected with the release of this information.	
Account Holder Signature	Date