

Heat Pump Upgrade Project Information Form For Commercial Locations



Instructions: Complete this form and submit it to the serving electric utility. **Boxes with bold outlines** indicate BPA requirements.

BUSINESS AND SITE INFORMATION

Business Name	Address
State	Zip

BUILDING INFORMATION

Heat pump application (select one)	<input type="checkbox"/> New building: Is heated by heat pump <input type="checkbox"/> Existing building: Existing heat pump will be upgraded to more efficient heat pump		
The building has 50,000 square feet or less conditioned building area.	<input type="checkbox"/> Yes <input type="checkbox"/> No (If "No", project is not eligible for incentives)	The building is electrically heated	<input type="checkbox"/> Yes <input type="checkbox"/> No (If "No", project is not eligible for incentives)
Building type (select one)	<input type="checkbox"/> Office <input type="checkbox"/> Warehouse <input type="checkbox"/> Residential Care	<input type="checkbox"/> Retail <input type="checkbox"/> Food Service <input type="checkbox"/> Assembly	<input type="checkbox"/> Grocery <input type="checkbox"/> Hospital <input type="checkbox"/> Other (describe): <input type="checkbox"/> Lodging <input type="checkbox"/> School
Name of building area(s) served by heat pump(s) (e.g. lobby)			

NEW EQUIPMENT INFORMATION

Retrofit Information	Heat Pump 1	Heat Pump 2	Heat Pump 3	Heat Pump 4	Heat Pump 5	Heat Pump 6
Heat Pump manufacturer						
Heat Pump model number						
Tons						
The heat pump is an air to air heat pump system, 20 tons or less, and meets CEE Tier 1 or Tier 2 efficiency level.	<input type="checkbox"/> Yes <input type="checkbox"/> No (If "No", project is not eligible for incentives)	<input type="checkbox"/> Yes <input type="checkbox"/> No (If "No", project is not eligible for incentives)	<input type="checkbox"/> Yes <input type="checkbox"/> No (If "No", project is not eligible for incentives)	<input type="checkbox"/> Yes <input type="checkbox"/> No (If "No", project is not eligible for incentives)	<input type="checkbox"/> Yes <input type="checkbox"/> No (If "No", project is not eligible for incentives)	<input type="checkbox"/> Yes <input type="checkbox"/> No (If "No", project is not eligible for incentives)
The heat pump meets all applicable CEE Tier performance specifications for its Tier and size category (e.g., EER and COP).	<input type="checkbox"/> Yes <input type="checkbox"/> No (If "No", project is not eligible for incentives)	<input type="checkbox"/> Yes <input type="checkbox"/> No (If "No", project is not eligible for incentives)	<input type="checkbox"/> Yes <input type="checkbox"/> No (If "No", project is not eligible for incentives)	<input type="checkbox"/> Yes <input type="checkbox"/> No (If "No", project is not eligible for incentives)	<input type="checkbox"/> Yes <input type="checkbox"/> No (If "No", project is not eligible for incentives)	<input type="checkbox"/> Yes <input type="checkbox"/> No (If "No", project is not eligible for incentives)

INSTALLER INFORMATION

Company Name	Total Installed Cost (before rebate) including equipment, labor, permit and tax
By signing this form, I confirm that the above information is correct to the best of my knowledge.	
Installer Signature	Date